CENTRO STAMPA QUOTIDIANI SPA

Offset and digital print in the same center

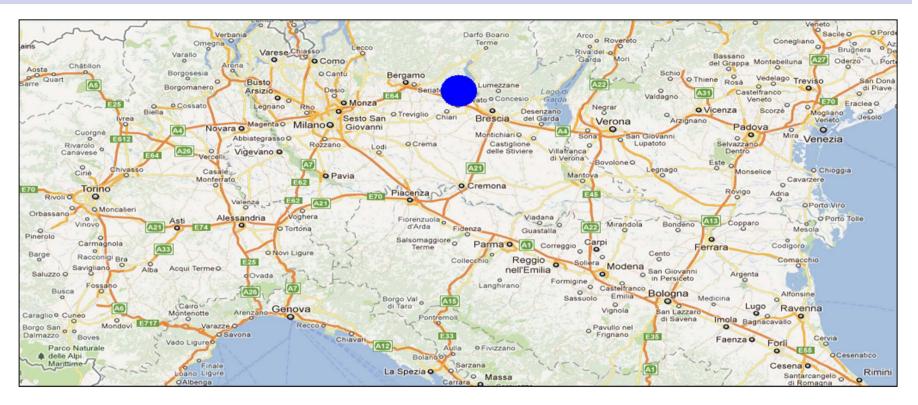
Speaker: Dario De Cian - General Manager



GENERAL INFORMATION

- Joint Venture between the local publishers of L'Eco di Bergamo and Giornale di Brescia
- First offset production April 2000
- Four offset production lines
- > One digital production line
- > 124 Million Euros invested in twelve years
- > 86 employees
- Production 359 days per year

LOCATION AND DISTANCES



- Garda Lake 60 km
- > Milan 80 km
- Como Lake 120 km
- Venice 200 km

- Bologna 220 km
- Rimini 320 km
- Slovenija 350 km
- Nice 400 km

OFFSET PRODUCTION LINE 1 AND 2



2 WIFAG OF 370 installed in April 2000 and upgraded in 2003 and 2005

Broadsheet production

- ➢ Size: 38 x 53 cm
- Pagination: max 64 pages full color in
 2 or 4 books

Tabloid production

- ➢ Size: 26,5 x 38 cm
- Pagination: max 128 pages full color
- Stitching and trimming

Inserting options

- > 2 preprints
- > 1 card / leaflet

OFFSET PRODUCTION LINE 3 AND 4



1 WIFAG OF 373 installed in May 2008 1 WIFAG OF 373 installed in October 2010

Broadsheet production

- ➢ Size: 31 x 45 cm
- Pagination: max 96 pages full color in
 2, 4 or 6 books

Tabloid production

- ➢ Size: 22,5 x 31 cm
- Pagination: max 192 pages full color
- Stitching and trimming

Inserting options

- > 2 preprints
- > 1 card / leaflet

NEWSPAPER OFFSET PRODUCTION

Italian Daily Newspapers

- L'Eco di Bergamo
- Giornale di Brescia
- La Provincia (in 4 editions)
- > Avvenire

ON

PIRANDELLO AL NAZAREN

GRAZ

- Il Cittadino di Lodi
- Il Giorno (3 editions)





L'orologio di Camerlata



immobiliarecomo

NEWSPAPER OFFSET PRODUCTION

Foreign newspapers for local distribution

- > DE TELEGRAAF daily from June to September
- > BILD am SONNTAG weekly from Easter to October





WHY HAVE WE INVESTED IN DIGITAL PRINTING?

To expand the range of products offered to our publishers.

To leverage the four pre-existing production lines (offset presses, inserting, stitching and trimming).

THE POTENTIAL MARKETS

		CSQ COMPETITIVE ADVANTAGES	
		LOGISTICS	INSERTING
POTENTIAL MARKETS	FOREIGN TITLES FOR LOCAL DISTRIBUTION	YES	YES
	ITALIAN TITLES FROM SOUTHERN ITALY / ISLANDS FOR LOCAL DISTRIBUTION	YES	
	LOCAL EDITORIAL INSERTS OF OFFSET PRODUCTS		YES
	LOCAL ADVERTISING INSERTS OF OFFSET PRODUCTS		YES

DIGITAL PRODUCTION PLAN

Date	Activity	
January - March 2012	Technical and market analisys and investment evaluation	
April – July 2012	 Formulation of a working ipothesis Business plan 	
September 2012	Investment approval and launch of the project	
October–December 2012	 Suppliers selection and orders emission Preparation of the installation site Operators training Organization of the sales team Production tests 	
2 January 2013	First sold production	
Jan 2013 – Mar 2014	Fourteen months experience	

OUR DIGITAL PRINTING INDUSTRIAL STRUCTURE

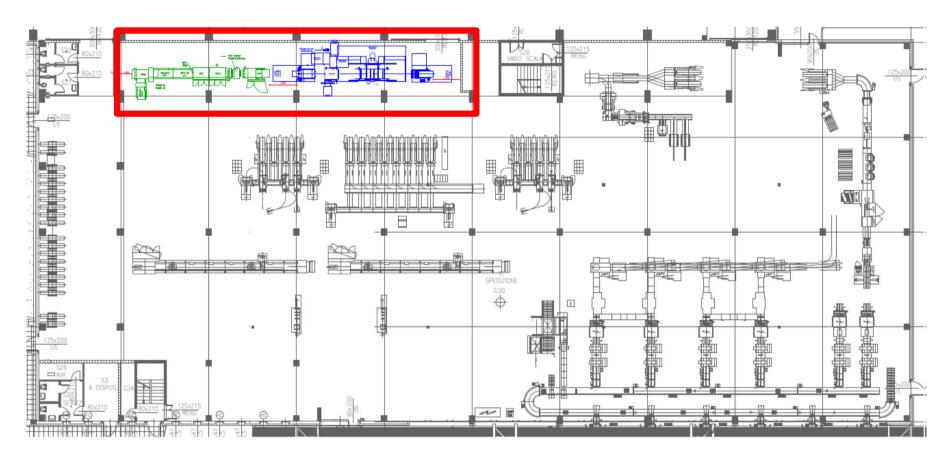


HP T 230



HUNKELER DIGITAL NEWSPAPER SOLUTION

THE INSTALLATION LAYOUT IN THE MAILROOM



This configuration allows the use of the pre-existing manpower and finishing equipment, in order to produce offset, digital and hybrid products (offset + digital).

OUR DIGITAL PRINTING OFFER

- > Full color printing,
- Printing of the same size of the offset presses (38x53 cm and 31x45 cm) both in paper dimension and printing area,

Printing roll to roll,

- Printing on standard newsprint, glossy and wood free paper,
- Printing on standard 45 gsm newsprint paper with a quality comparable to the offset presses output,
- Wide range of quality levels and costs,
- > Full integration of the pdf workflow for digital and offset production .

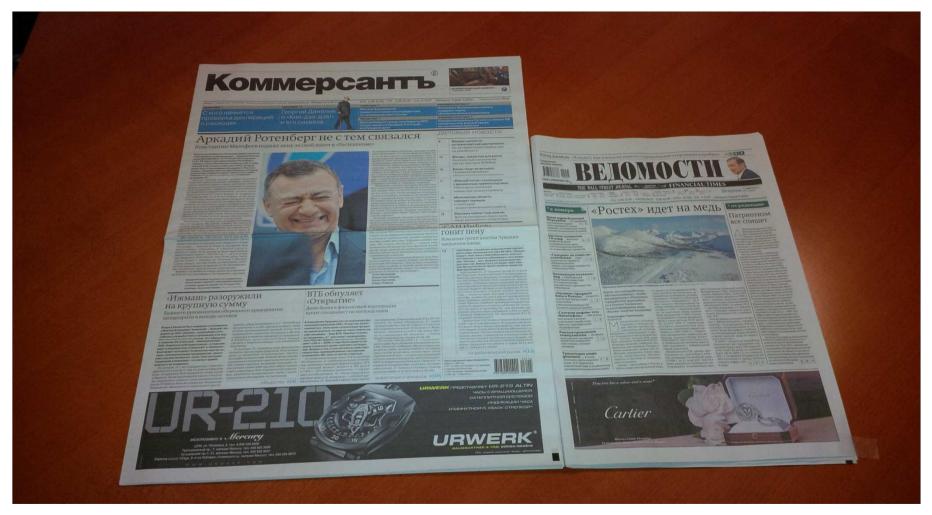
OUR FINISHING OFFER

- Finishing of the same size of the offset presses: Broadsheet 38x53 cm and 31x45 cm / Tabloid 26,5x38 cm e 22,5x31 cm),
- Second fold for the Broadsheet products,
- ➢ Roll feeding,
- Use of standard newsprint (from 45 gsm), glossy and wood free paper,
- > On line trimming,
- > On line glueing.

The products portfolio as of today

DAILY NEWSPAPERS

Broadsheet: 38 x 52 cm / Tabloid: 26 x 38 cm



DAILY NEWSPAPERS

Broadsheet: 31 x 45 cm / Tabloid: 22,5 x 31 cm



WEEKLIES PRINTED ON STANDARD NESWSPRINT



MAGAZINES PRINTED ON GLOSSY PAPER



SPECIAL EDITIONS



SPECIAL EDITIONS



SPECIAL EDITIONS



HYPER LOCAL INSERTS



HYBRID MAGAZINES



HYBRID MAGAZINES WITH PERSONALIZED COVERS



POSTERS



POSTERS FOR KIOSKS



FOOD FOR THOUGHT

- Limited value per contract on average,
- Need for several contracts to sustain a proper turnover,
- Fragmentation of customers requires strong organizational competencies,
- The challenge is to spread out and share awareness with our customers, both in the editorial and marketing or advertising perspective,
- This is our contribution as printers to strongly innovative publishing: to support publishers to cope with the pace of the market evolutions.

THANKS FOR YOUR ATTENTION



Centro Stampa Quotidiani

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